NYSCEF DOC. NO. 107

At IAS Part 60 of the Supreme Court of the State of New York, held in and for the County of New York, at the Courthouse located at 60 Centre Street, New York, New York on the <u>416</u> day of <u>406</u> 2018

SUPREME COURT OF THE STATE OF NEW YORK COUNTY OF NEW YORK

In the matter of the application of

U.S. BANK NATIONAL ASSOCIATION, WELLS FARGO BANK, NATIONAL ASSOCIATION, WILMINGTON TRUST, NATIONAL ASSOCIATION, WILMINGTON TRUST COMPANY, and CITIBANK, N.A. (as Trustees, Indenture Trustees, Securities Administrators, Paying Agents, and/or Calculation Agents of Certain Residential Mortgage-Backed Securitization Trusts),

Petitioners.

For Judicial Instructions under CPLR Article 77 on the Administration and Distribution of a Settlement Payment.

Index No. 651625/2018

Friedman, J. CONSENT [FROFESED] PARTIAL SEVERANCE ORDER AND PARTIAL FINAL JUDGMENT

WHEREAS, the Petitioners identified in the above case caption commenced this proceeding under CPLR Article 77 by filing a petition (the "Petition") seeking judicial instructions concerning the administration and distribution of settlement payments (the "Settlement Payments") for 208 residential mortgage-backed securities trusts identified in Exhibit A to the Petition (the "Subject Settlement Trusts") under a Covered Loan Settlement Agreement dated as of November 30, 2016 and modified as of March 17, 2017 and a Transferor Loan Settlement Agreement dated September 5, 2017 and executed and accepted on October 13, 2017 (together with the Covered Loan Settlement Agreement, the "Settlement Agreements"); and

WHEREAS, all capitalized terms used and not otherwise defined herein shall have the meanings ascribed to such terms in the Petition; and

WHEREAS, pursuant to the Settlement Agreements, the Settlement Payments are to be apportioned among the Subject Settlement Trusts; and

WHEREAS, by Order dated May 30, 2018 (the "Escrow Order"), the Court authorized and directed the Petitioners to place the Settlement Payments for the Subject Settlement Trusts in escrow; and

WHEREAS, the Petitioners represent that they have complied with the escrow provisions of the Escrow Order and that the Settlement Payments for the Subject Settlement Trusts, plus any investment earnings thereon, are currently invested as directed in the Escrow Order; and

WHEREAS, under the Order to Show Cause dated April 18, 2018 (the "Show Cause Order"), the Court directed the Petitioners to provide notice of this proceeding pursuant to the notice program described in the Show Cause Order (the "Notice Program"), and the Court found that the Notice Program was the best notice practicable, was reasonably calculated to put interested persons on notice of the proceeding, and constituted due and sufficient notice of the proceeding in satisfaction of federal and state due process requirements and other applicable law; and

WHEREAS, the Notice Program directed that interested persons respond to the Petition on or before May 30, 2018; and

WHEREAS, the Institutional Investors, the AIG Parties (American General Life Insurance Company, American Home Assurance Company, American International Reinsurance Company, Lexington Insurance Company, National Union Fire Insurance Company of Pittsburgh, The United States Life Insurance Company, and the Variable Annuity Life Insurance Company), Poetic Holdings VII LLC, Nover Ventures, LLC, Ambac Assurance Corporation, and the Olifant Funds (Olifant Fund, Ltd., FFI Fund Ltd., and FYI Ltd.) (collectively, the



"Responding Parties") have asserted an interest in the Subject Settlement Trusts identified in Exhibit A hereto (the "Undisputed Trusts"); and

WHEREAS, the Responding Parties agree and consent to this Partial Severance Order and Partial Final Judgment (this "Order"), which resolves the issues for which judicial instructions were sought concerning the administration and distribution of the Settlement Payments for the Undisputed Trusts (the "Subject Allocable Shares"); and

WHEREAS, as identified in <u>Exhibit A</u> hereto, U.S. Bank National Association ("U.S. Bank"), Wilmington Trust National Association, Wilmington Trust Company, and Wells Fargo Bank, National Association ("Wells Fargo") are the trustees, successor trustees, and/or indenture trustees for the Undisputed Trusts (in such capacities, the "Subject Trustees") and U.S. Bank, Wells Fargo, and Citibank, N.A. are the securities administrators, paying agents, and/or calculation agents for the Undisputed Trusts (in such capacities, the "Subject Payment Administrators"); and

WHEREAS, as used herein, the term "Judgment Entry Date" means the date on which the Clerk's docketing of this Order first appears publicly on the New York State Court Electronic Filing System, without regard to when the Court actually signs or the Clerk actually enters this Order; and

WHEREAS, as used herein the term "Transfer Month" means the second calendar month after the Judgment Entry Date; and

WHEREAS, as used herein, the term "AS Distribution Date" means the Distribution Date (as that term is defined in the applicable Governing Agreements) for each of the Undisputed Trusts occurring in the Transfer Month; and

> 1 3 of 22

WHEREAS, as used herein, the term "Transfer Target Date" means ten days prior to the AS Distribution Date (or, if occurring on a day that is not a business day, the immediately preceding business day); and

WHEREAS, for each Undisputed Trust included in <u>Exhibit B</u> hereto, the term "Overcollateralization Amount Calculation" is used herein to refer to the terms in the applicable Governing Agreements prescribing that the "overcollateralization amount" is equal to the excess of the aggregate balances of the mortgage loans held by the Undisputed Trust over the aggregate certificate principal balances of certain designated classes of certificates and the term "Undercollateralization Amount Calculation" is used herein to refer to the terms in the applicable Governing Agreements prescribing that the "undercollateralization amount" is equal to the excess of the aggregate certificate principal balances of certain designated classes of certain designated classes of the applicable Governing Agreements prescribing that the "undercollateralization amount" is equal to the excess of the aggregate certificate principal balances of certain designated classes of certificates over the aggregate balances of the mortgage loans held by the Undisputed Trust, in each case as more fully defined and described in the applicable Governing Agreements; and

NOW, THEREFORE, on the motion of the Petitioners and the Responding Parties, it is hereby

ORDERED, ADJUDGED and DECREED that, on or before the Transfer Target Date, the Subject Trustees (each with respect to the Undisputed Trusts for which each act as trustee) are to (i) cause escrowed assets to be liquidated to cash with a value equal to the Settlement Payment for each Undisputed Trust (the "Subject Allocable Shares") plus any investments earnings thereon, and (ii) cause the Subject Allocable Shares and investment earnings thereon to be deposited in the respective distribution accounts of the Undisputed Trusts. From the time of the aforedescribed deposit, the amount so deposited shall be deemed the Subject Allocable Shares for the Undisputed Trusts for all purposes under the Settlement Agreements and this Order; and it is further



ORDERED, ADJUDGED and DECREED that sums representing investment earnings accrued on the Subject Allocable Shares not received at the time escrowed assets are liquidated to cash pursuant to the immediately preceding paragraph ("Trailing Interest") shall (i) for Undisputed Trusts where the Subject Trustee and Subject Payment Administrator are the same party, be distributed on the later of the AS Distribution Date or the Distribution Date for the month following the month such Trailing Interest is received by the Subject Trustee or (ii) for Undisputed Trusts where the Subject Trustee and Subject Payment Administrator are different parties, be distributed on the later of the AS Distribution Date or the Distribution Date for the month following the month such Trailing Interest is transferred from the Subject Trustee to the Subject Payment Administrator (which transfer shall take place within five days after the Subject Trustee receives such Trailing Interest). Any Trailing Interest shall be deemed a Subject Allocable Share for the Undisputed Trust on whose Allocable Share such Trailing Interest was accrued, and any Trailing Interest shall be administered and distributed as a Subject Allocable Share subject to the terms of the Settlement Agreements and this Order; and

ORDERED, ADJUDGED and DECREED that the Subject Payment Administrators shall distribute the Subject Allocable Shares to certificateholders of the Undisputed Trusts on the AS Distribution Date; and it is further

ORDERED, ADJUDGED and DECREED that in administrating and distributing the Subject Allocable Shares for each Undisputed Trust identified in <u>Exhibit B</u>, the Subject Payment Administrators (i) shall first distribute the Subject Allocable Shares to certificateholders based on certificate principal balances that have not been adjusted by the Settlement Payment Write-Up, and, after such distribution, (ii) shall then increase the applicable certificate principal balances in



the amount of the Settlement Payment Write-Up in a manner consistent with this Order; and it is further

ORDERED, ADJUDGED and DECREED that in administering and distributing the Subject Allocable Share for LXS 2006-3, the applicable Subject Payment Administrator shall increase the applicable certificate principal balances by the amount of the Settlement Payment Write-Up based on Deferred Amounts as of the Distribution Date immediately preceding the AS Distribution Date when the applicable Trust Agreement specifies a pro rata write-up of certificate balances; and it is further

ORDERED, ADJUDGED and DECREED that in administering and distributing the Subject Allocable Shares for each Undisputed Trust identified in Exhibit B hereto, the Subject Payment Administrators shall ignore both the distribution of the Subject Allocable Shares and the accompanying Settlement Payment Write-Up when performing the Overcollateralization Amount Calculation or the Undercollateralization Amount Calculation and, further, for the avoidance of doubt, with respect to the Distribution Date on which the Subject Allocable Shares are distributed, the instructions in this paragraph are intended to and shall prevent the Undisputed Trusts identified in Exhibit B hereto from being overcollateralized or undercollateralized solely as a result of the receipt, administration, and/or distribution of the Subject Allocable Shares (but shall not impact whether the Undisputed Trusts in Exhibit B are overcollateralized or undercollateralized or undercollateralized or distribution Date as result of anything unrelated to the receipt, administration, and or distribution Date Shares); and it is further

ORDERED, ADJUDGED and DECREED that in administering and distributing the Subject Allocable Shares for each Undisputed Trust included in <u>Exhibit B</u> hereto that contains a Zero Distribution Provision, the applicable Subject Payment Administrator shall (i) apply any Zero

Distribution Provision to prevent the distribution of the Subject Allocable Shares to any applicable class of certificates with aggregate certificate principal balances of zero dollars (\$0.00) ("Retired Classes") at the time of the distribution of the Subject Allocable Shares and (ii) apply any Zero Distribution Provision to permit the Settlement Payment Write-Up to be applied only to classes of certificates with aggregate certificate principal balances greater than zero dollars (\$0.00) at the time of the distribution of the Subject Allocable Shares (the "Outstanding Classes"); *provided, however*, that if the Settlement Payment Write-Up exceeds the aggregate unpaid realized losses of all Outstanding Classes of an Undisputed Settlement Trust or of an individual loan group of an Undisputed Settlement Trust with multiple loan groups therein, such excess amount of the Settlement Payment Write-Up shall be applied to Retired Classes in such Undisputed Trust or loan group in a manner consistent with this Order; and it is further

ORDERED, ADJUDGED and DECREED that in administering and distributing the Subject Allocable Shares for each Undisputed Trust included in <u>Exhibits C and D</u> hereto, the applicable Subject Payment Administrator shall increase the certificate principal balances of the applicable classes of certificates in the amount of the Settlement Payment Write-Up using the write-up instructions in the applicable Governing Agreement and thereafter distribute the Subject Allocable Shares to certificate based on certificate principal balances that have been adjusted by the Settlement Payment Write-Up; and it is further

ORDERED, ADJUDGED and DECREED that in administering and distributing the Subject Allocable Shares for each Undisputed Trust included in <u>Exhibit D</u> hereto, the applicable Subject Payment Administrator shall not apply the Zero Distribution Provision to prevent the write up of, or distribution of the Subject Allocable Shares to, any Retired Class; and it is further



ORDERED, ADJUDGED and DECREED that any aspects of the administration and distribution of the Subject Allocable Shares not expressly addressed in this Order shall be performed as provided for in the Governing Agreements and the Settlement Agreement; and it is further

ORDERED, ADJUDGED and DECREED that this Order is not applicable to, and shall be without prejudice to and shall have no precedential effect on, (i) any argument of any party concerning the appropriate administration and distribution of the Settlement Payments where there is a dispute among the parties regarding how the Settlement Payments should be administered and distributed; (ii) the Subject Settlement Trusts for which no parties have appeared in this proceeding or any trust, indenture, or other securitization other than the Undisputed Trusts, or (iii) any applications to certificate balances (*e.g.*, write-ups) or distributions of payments or funds other than the Subject Allocable Shares; and it is further

ORDERED, ADJUDGED and DECREED that this Order shall not preclude any argument of any party concerning whether the Petition should be dismissed with respect to the Subject Settlement Trusts other than the Undisputed Trusts; and it is further

ORDERED, ADJUDGED and DECREED that certificateholders, noteholders, and any other parties claiming rights or interests in any of the Undisputed Trusts are barred from asserting claims against any Petitioner with respect to any conduct taken to implement and comply with the terms of this Order and with respect to such Petitioner's administration and distribution of the Settlement Payments with respect to such Undisputed Trust, so long as such conduct is performed in accordance with the terms of this Order; and it is further

\$ of 22

FILED: NEW YORK COUNTY CLERK 07/12/2018 02:35 PM INDEX NO. 651625/2018 NYSCEF DOC. NO. 107 Matter of US Bank National Association 651625/2018 Matter of US Bank National Association 651625/2018 Consent severance order and Partial Final Judgment

ORDERED that the Clerk of New York County be, and hereby is, directed to enter this

Order forthwith and without delay.

Dated: New York, New York , 2018

Hon. Marcy Friedman, J.S.C.

Clerk of New York County

FILED

JUL 1 2 2018

COUNTY CLERK'S OFFICE NEW YORK

Af 22

NYSCEF DOC. NO. 107

• • .

EXHIBIT A

Trust	Payment Admin.	Trustee
LMT 2005-1	U.S. Bank	U.S. Bank
LMT 2006-2	U.S. Bank	U.S. Bank
LMT 2006-8	U.S. Bank	U.S. Bank
LMT 2007-3	U.S. Bank	U.S. Bank
LMT 2007-6	U.S. Bank	U.S. Bank
LMT 2007-7	U.S. Bank	U.S. Bank
LMT 2007-8	U.S. Bank	U.S. Bank
LXS 2006-11	U.S. Bank	U.S. Bank
LXS 2006-12N	U.S. Bank	U.S. Bank
LXS 2006-19	U.S. Bank	U.S. Bank
LXS 2006-3	U.S. Bank	U.S. Bank
LXS 2006-8	U.S. Bank	U.S. Bank
LXS 2006-15	U.S. Bank	U.S. Bank
LXS 2006-20	U.S. Bank	U.S. Bank
LXS 2007-16N	U.S. Bank	U.S. Bank
LXS 2007-20N	U.S. Bank	U.S. Bank
LXS 2007-5H	U.S. Bank	U.S. Bank
LXS 2007-7N	U.S. Bank	U.S. Bank
LXS 2007-8H	U.S. Bank	U.S. Bank
LXS 2007-12N	U.S. Bank	U.S. Bank
LXS 2007-9	U.S. Bank	U.S. Bank
SARM 2005-6XS	U.S. Bank	U.S. Bank
SARM 2006-10	U.S. Bank	U.S. Bank
SARM 2006-11	U.S. Bank /	U.S. Bank

10 of 22

Trust	Payment Admin.	Trustee
SARM 2006-12	U.S. Bank	U.S. Bank
SARM 2007-10	U.S. Bank	U.S. Bank
SARM 2007-8	U.S. Bank	U.S. Bank
SARM 2008-2	U.S. Bank	U.S. Bank
SASCO 2003-25XS	U.S. Bank	U.S. Bank
SASCO 2004-11XS	U.S. Bank	U.S. Bank
SASCO 2004-13	U.S. Bank	U.S. Bank
SASCO 2004-19XS	U.S. Bank	U.S. Bank
SASCO 2004-21XS	U.S. Bank	U.S. Bank
SASCO 2004-6XS	U.S. Bank	U.S. Bank
SASCO 2004-9XS	U.S. Bank	U.S. Bank
SASCO 2004-GEL2	U.S. Bank	U.S. Bank
SASCO 2005-14	U.S. Bank	U.S. Bank
SASCO 2005-3	U.S. Bank	U.S. Bank
SASCO 2005-S4	U.S. Bank	U.S. Bank
SASCO 2006-RF3	U.S. Bank	U.S. Bank
SASCO 2006-RF4	U.S. Bank	U.S. Bank
SASCO 2007-BC4	U.S. Bank	U.S. Bank
SASCO 2007-TC1	U.S. Bank	U.S. Bank
LXS 2007-4N	U.S. Bank	U.S. Bank
GPMF 2007-AR1	U.S. Bank	U.S. Bank
GPMF 2007-AR2	U.S. Bank	U.S. Bank
LXS 2006-2N	U.S. Bank	U.S. Bank
LXS 2007-2N	U.S. Bank	U.S. Bank
LXS 2005-7N	U.S. Bank	U.S. Bank
GPMF 2006-AR5	U.S. Bank	U.S. Bank

11 07 22

Trust	Payment Admin.	Trustee
GPMF 2006-AR7	U.S. Bank	U.S. Bank
GPMF 2006-AR4	U.S. Bank	U.S. Bank
LXS 2006-4N	U.S. Bank	U.S. Bank
LXS 2006-GP4	U.S. Bank	U.S. Bank
GPMF 2006-AR6	U.S. Bank	U.S. Bank
LXS 2006-GP2	U.S. Bank	U.S. Bank
LXS 2005-9N	U.S. Bank	U.S. Bank
LXS 2006-18N	U.S. Bank	U.S. Bank
LXS 2006-GP3	U.S. Bank	U.S. Bank
LABMH 2001-B	U.S. Bank	U.S. Bank
FFML 2005-FF10	U.S. Bank	U.S. Bank
LXS 2006-GP1	U.S. Bank	U.S. Bank
GPMF 2006-AR8	U.S. Bank	U.S. Bank
LXS 2006-14N	U.S. Bank	U.S. Bank
GPMF 2007-AR3	U.S. Bank	U.S. Bank
SASCO 2005-4XS	U.S. Bank	Wilmington Trust
LABS 2007-1	Wells Fargo	Wells Fargo
LMT 2006-9	Wells Fargo	Wells Fargo
LMT 2007-5	Wells Fargo	Wells Fargo
SAIL 2003-BC12	Wells Fargo	Wells Fargo
SAIL 2003-BC3	Wells Fargo	Wells Fargo
SARM 2004-10	Wells Fargo	Wells Fargo
SARM 2004-16	Wells Fargo	Wells Fargo
SARM 2004-18	Wells Fargo	Wells Fargo
SARM 2004-9XS	Wells Fargo	Wells Fargo
SARM 2005-12	Wells Fargo	Wells Fargo

.

Trust	Payment Admin.	Trustee
SARM 2005-15	Wells Fargo	Wells Fargo
SARM 2005-20	Wells Fargo	Wells Fargo
SARM 2007-11	Wells Fargo	Wells Fargo
SARM 2007-1	Wells Fargo	Wells Fargo
SARM 2007-2	Wells Fargo	Wells Fargo
SARM 2007-3	Wells Fargo	Wells Fargo
SARM 2007-4	Wells Fargo	Wells Fargo
SARM 2007-6	Wells Fargo	Wells Fargo
SASCO 2003-15A	Wells Fargo	Wells Fargo
SASCO 2003-26A	Wells Fargo	Wells Fargo
SASCO 2003-34A	Wells Fargo	Wells Fargo
SASCO 2003-6A	Wells Fargo	Wells Fargo
SASCO 2005-S6	Wells Fargo	Wells Fargo
SASCO 2005-S7	Wells Fargo	Wells Fargo
SASCO 2007-BC1	Wells Fargo	Wells Fargo
SASCO 2007-MN1	Wells Fargo	Wells Fargo
SASCO 2007-OS1	Wells Fargo	Wells Fargo
BNC 2006-2	Wells Fargo	U.S. Bank
BNC 2007-1	Wells Fargo	U.S. Bank
BNC 2007-2	Wells Fargo	U.S. Bank
LMT 2007-10	Wells Fargo	U.S. Bank
LMT 2008-6	Wells Fargo	Wells Fargo
SAIL 2003-BC5	Wells Fargo	U.S. Bank
SAIL 2003-BC11	Wells Fargo	U.S. Bank
SAIL 2003-BC13	Wells Fargo	U.S. Bank
SAIL 2004-3	Wells Fargo	U.S. Bank

NYSCEF DOC. NO. 107

• .

Trust	Payment Admin.	Trustee
SAIL 2004-6	Wells Fargo	U.S. Bank
SAIL 2004-10	Wells Fargo	U.S. Bank
SAIL 2005-10	Wells Fargo	U.S. Bank
SAIL 2006-1	Wells Fargo	U.S. Bank
SAIL 2006-3	Wells Fargo	U.S. Bank
SAIL 2006-4	Wells Fargo	U.S. Bank
SARM 2005-22	Wells Fargo	U.S. Bank
SARM 2005-23	Wells Fargo	U.S. Bank
SARM 2006-1	Wells Fargo	U.S. Bank
SARM 2006-2	Wells Fargo	U.S. Bank
SARM 2006-4	Wells Fargo	U.S. Bank
SARM 2006-5	Wells Fargo	U.S. Bank
SARM 2006-6	Wells Fargo	U.S. Bank
SARM 2006-7	Wells Fargo	U.S. Bank
SARM 2006-9	Wells Fargo	U.S. Bank
SASCO 2004-S2	Wells Fargo	U.S. Bank
SASCO 2006-BC2	Wells Fargo	U.S. Bank
SASCO 2006-BC3	Wells Fargo	U.S. Bank
SASCO 2006-EQ1	Wells Fargo	U.S. Bank
SASCO 2007-BC3	Wells Fargo	U.S. Bank
BNCMT 2007-3	Citibank	Wilmington Trust
LMT 2006-3	Citibank	Wilmington Trust
LMT 2006-4	Citibank	Wilmington Trust
LXS 2005-1	Citibank	Wilmington Trust
LXS 2005-6	Citibank	Wilmington Trust
LXS 2006-1	Citibank	Wilmington Trust

14 22

NYSCEF DOC. NO. 107

Trust	Payment	Trustee
	Admin.	
LXS 2006-9	Citibank	Wilmington Trust
LXS 2006-13	Citibank	Wilmington Trust
LXS 2006-17	Citibank	Wilmington Trust
LXS 2007-11	Citibank	Wilmington Trust
SARM 2005-3XS	Citibank	Wilmington Trust
SASC 2003-18XS	Citibank	Wilmington Trust
SASC 2003-35	Citibank	Wilmington Trust
SASC 2004-4XS	Citibank	Wilmington Trust
SASC 2004-16XS	Citibank	Wilmington Trust
SASC 2005-9XS	Citibank	Wilmington Trust
SASC 2005-15	Citibank	Wilmington Trust
SASC 2005-17	Citibank	Wilmington Trust
SASC 2006-ARS1	Citibank	Wilmington Trust
SASC 2006-S3	Citibank	Wilmington Trust

EXHIBIT B

Trust	Payment Admin.	Trustee
LMT 2005-1	U.S. Bank	U.S. Bank
LMT 2006-2	U.S. Bank	U.S. Bank
LMT 2006-8	U.S. Bank	U.S. Bank
LMT 2007-3	U.S. Bank	U.S. Bank
LMT 2007-6	U.S. Bank	U.S. Bank
LMT 2007-7	U.S. Bank	U.S. Bank
LMT 2007-8	U.S. Bank	U.S. Bank
LXS 2006-11	U.S. Bank	U.S. Bank

15 0F 22

.

Trust	Payment Admin.	Trustee
LXS 2006-12N	U.S. Bank	U.S. Bank
LXS 2006-15	U.S. Bank	U.S. Bank
LXS 2006-20	U.S. Bank	U.S. Bank
LXS 2006-19	U.S. Bank	U.S. Bank
LXS 2006-8	U.S. Bank	U.S. Bank
LXS 2007-16N	U.S. Bank	U.S. Bank
LXS 2007-20N	U.S. Bank	U.S. Bank
LXS 2007-5H	U.S. Bank	U.S. Bank
LXS 2007-7N	U.S. Bank	U.S. Bank
LXS 2007-12N	U.S. Bank	U.S. Bank
LXS 2007-9	U.S. Bank	U.S. Bank
SARM 2005-6XS	U.S. Bank	U.S. Bank
SARM 2006-10	U.S. Bank	U.S. Bank
SARM 2006-11	U.S. Bank	U.S. Bank
SARM 2006-12	U.S. Bank	U.S. Bank
SARM 2007-10	U.S. Bank	U.S. Bank
SARM 2007-8	U.S. Bank	U.S. Bank
SARM 2008-2	U.S. Bank	U.S. Bank
SASCO 2003-25XS	U.S. Bank	U.S. Bank
SASCO 2004-11XS	U.S. Bank	U.S. Bank
SASCO 2004-13	U.S. Bank	U.S. Bank
SASCO 2004-19XS	U.S. Bank	U.S. Bank
SASCO 2004-21XS	U.S. Bank	U.S. Bank
SASCO 2004-6XS	U.S. Bank	U.S. Bank
SASCO 2004-9XS	U.S. Bank	U.S. Bank
SASCO 2004-GEL2	U.S. Bank	U.S. Bank

16 of 22

Trust	Payment Admin.	Trustee
SASCO 2005-14	U.S. Bank	U.S. Bank
SASCO 2005-3	U.S. Bank	U.S. Bank
SASCO 2006-RF3	U.S. Bank	U.S. Bank
SASCO 2006-RF4	U.S. Bank	U.S. Bank
SASCO 2007-BC4	U.S. Bank	U.S. Bank
SASCO 2007-TC1	U.S. Bank	U.S. Bank
LXS 2007-4N	U.S. Bank	U.S. Bank
GPMF 2007-AR1	U.S. Bank	U.S. Bank
GPMF 2007-AR2	U.S. Bank	U.S. Bank
LXS 2006-2N	U.S. Bank	U.S. Bank
LXS 2007-2N	U.S. Bank	U.S. Bank
LXS 2005-7N	U.S. Bank	U.S. Bank
GPMF 2006-AR5	U.S. Bank	U.S. Bank
GPMF 2006-AR7	U.S. Bank	U.S. Bank
GPMF 2006-AR4	U.S. Bank	U.S. Bank
LXS 2006-4N	U.S. Bank	U.S. Bank
LXS 2006-GP4	U.S. Bank	U.S. Bank
GPMF 2006-AR6	U.S. Bank	U.S. Bank
LXS 2006-GP2	U.S. Bank	U.S. Bank
LXS 2005-9N	U.S. Bank	U.S. Bank
LXS 2006-18N	U.S. Bank	U.S. Bank
LXS 2006-GP3	U.S. Bank	U.S. Bank
LABMH 2001-B	U.S. Bank	U.S. Bank
FFML 2005-FF10	U.S. Bank	U.S. Bank
LXS 2006-GP1	U.S. Bank	U.S. Bank
GPMF 2006-AR8	U.S. Bank	U.S. Bank

29 17 of 22

Trust	Payment Admin.	Trustee
LXS 2006-14N	U.S. Bank	U.S. Bank
GPMF 2007-AR3	U.S. Bank	U.S. Bank
SASCO 2005-4XS	U.S. Bank	Wilmington Trust
LABS 2007-1 '	Wells Fargo	Wells Fargo
LMT 2006-9	Wells Fargo	Wells Fargo
LMT 2007-5	Wells Fargo	Wells Fargo
SAIL 2003-BC12	Wells Fargo	Wells Fargo
SAIL 2003-BC3	Wells Fargo	Wells Fargo
SARM 2004-10	Wells Fargo	Wells Fargo
SARM 2004-16	Wells Fargo	Wells Fargo
SARM 2004-18	Wells Fargo	Wells Fargo
SARM 2004-9XS	Wells Fargo	Wells Fargo
SARM 2005-12	Wells Fargo	Wells Fargo
SARM 2005-15	Wells Fargo	Wells Fargo
SARM 2005-20	Wells Fargo	Wells Fargo
SARM 2007-11	Wells Fargo	Wells Fargo
SARM 2007-1	Wells Fargo	Wells Fargo
SARM 2007-2	Wells Fargo	Wells Fargo
SARM 2007-3	Wells Fargo	Wells Fargo
SARM 2007-4	Wells Fargo	Wells Fargo
SARM 2007-6	Wells Fargo	Wells Fargo
SASCO 2003-15A	Wells Fargo	Wells Fargo
SASCO 2003-26A	Wells Fargo	Wells Fargo
SASCO 2003-34A	Wells Fargo	Wells Fargo
SASCO 2003-6A	Wells Fargo	Wells Fargo
SASCO 2007-BC1	Wells Fargo	Wells Fargo

切 04 22

.

Trust	Payment Admin.	Trustee
SASCO 2007-MN1	Wells Fargo	Wells Fargo
SASCO 2007-OS1	Wells Fargo	Wells Fargo
BNC 2007-1	Wells Fargo	U.S. Bank
BNC 2007-2	Wells Fargo	U.S. Bank
LMT 2007-10	Wells Fargo	U.S. Bank
LMT 2008-6	Wells Fargo	Wells Fargo
SAIL 2003-BC5	Wells Fargo	U.S. Bank
SAIL 2003-BC11	Wells Fargo	U.S. Bank
SAIL 2003-BC13	Wells Fargo	U.S. Bank
SAIL 2004-3	Wells Fargo	U.S. Bank
SAIL 2004-6	Wells Fargo	U.S. Bank
SAIL 2004-10	Wells Fargo	U.S. Bank
SAIL 2005-10	Wells Fargo	U.S. Bank
SAIL 2006-1	Wells Fargo	U.S. Bank
SAIL 2006-3	Wells Fargo	U.S. Bank
SAIL 2006-4	Wells Fargo	U.S. Bank
SARM 2005-22	Wells Fargo	U.S. Bank
SARM 2005-23	Wells Fargo	U.S. Bank
SARM 2006-1	Wells Fargo	U.S. Bank
SARM 2006-2	Wells Fargo	U.S. Bank
SARM 2006-4	Wells Fargo	U.S. Bank
SARM 2006-5	Wells Fargo	U.S. Bank
SARM 2006-6	Wells Fargo	U.S. Bank
SARM 2006-7	Wells Fargo	U.S. Bank
SARM 2006-9	Wells Fargo	U.S. Bank
SASCO 2004-S2	Wells Fargo	U.S. Bank

19 of 22

.

Trust	Payment Admin.	Trustee
SASCO 2006-BC2	Wells Fargo	U.S. Bank
SASCO 2006-BC3	Wells Fargo	U.S. Bank
SASCO 2006-EQ1	Wells Fargo	U.S. Bank
SASCO 2007-BC3	Wells Fargo	U.S. Bank
BNCMT 2007-3	Citibank	Wilmington Trust
LMT 2006-3	Citibank	Wilmington Trust
LMT 2006-4	Citibank	Wilmington Trust
LXS 2005-1	Citibank	Wilmington Trust
LXS 2005-6	Citibank	Wilmington Trust
LXS 2006-1	Citibank	Wilmington Trust
LXS 2006-9	Citibank	Wilmington Trust
LXS 2006-13	Citibank	Wilmington Trust
LXS 2006-17	Citibank	Wilmington Trust
LXS 2007-11	Citibank	Wilmington Trust
SARM 2005-3XS	Citibank	Wilmington Trust
SASC 2003-18XS	Citibank	Wilmington Trust
SASC 2003-35	Citibank	Wilmington Trust
SASC 2004-4XS	Citibank	Wilmington Trust
SASC 2004-16XS	Citibank	Wilmington Trust
SASC 2005-9XS	Citibank	Wilmington Trust
SASC 2005-15	Citibank	Wilmington Trust
SASC 2005-17	Citibank	Wilmington Trust
SASC 2006-ARS1	Citibank	Wilmington Trust

NYSCEF DOC. NO. 107

EXHIBIT C

Trust	Payment Admin.	Trustee
SASCO 2005-S4	U.S. Bank	U.S. Bank

24 21 of 22

NYSCEF DOC. NO. 107

EXHIBIT D

Trust	Payment Admin.	Trustee
LXS 2006-3	U.S. Bank	U.S. Bank
BNC 2006-2	Wells Fargo	U.S. Bank
SASCO 2005-S6	Wells Fargo	Wells Fargo
SASCO 2005-S7	Wells Fargo	Wells Fargo
SASC 2006-S3	Citibank	Wilmington Trust

22 of 22

NYSCEF DOC. NO. 107

INDEX NO. 651625/2018 RECEIVED NYSCEF: 07/12/2018

657625/18

HAHN & HESSEN LLP

Zachary G. Newman Stephen J. Grable Brigitte R. Rose 488 Madison Avenue New York, New York 10022 (212) 478-7200

FAEGRE BAKER DANIELS LLP

Robert L. Schnell* Stephen M. Mertz* Michael F. Doty* Ryan G. Milligan* 2200 Wells Fargo Center 90 S. Seventh Street Minneapolis, Minnesota 55402 (612) 766-6000

Attorneys for Petitioner Wells Fargo Bank, National Association

* pro hac vice forthcoming

MAYER BROWN LLP

12-10

Christopher J. Houft Jarman D. Russell/ 1221 Avenue of the Americas New York, New York 10020-1001 Tel. (212) 506-2500

Attorneys for Petitioner Citibank, N.A.

ALSTON & BIRD LLP

Alexander S. Lorenzo 90 Park Avenue New York, New York 10016 Tel.: 212-910-9400

Attorneys for Petitioners Wilmington Trust, National Association and Wilmington Trust Company

MORGAN, LEWIS & BOCKIUS LLP

Michael S. Kraut John M. Vassos 101 Park Avenue New York, New York 10178 Tel.: 212-309-6000

Kurt W. Rademacher 1701 Market Street Philadelphia, Pennsylvania 19103 Tel.: 215-963-5000

Attorneys for Petitioner U.S. Bank National Association



FILED

JUL 1 2 2018 AT 2:31 PM N.Y., CO. CLK'S OFFICE